

MARCEL D. MONGEON

CURRICULUM VITAE

PERSONAL INFORMATION

- ◆ Born in Hamilton, Ontario, Canada
- ◆ Bilingual English and French; some spoken Spanish and German

PROFESSIONAL PROFILE

- Confident leader who is able to build rapport and gain commitment and enthusiasm towards a common goal from diverse groups and from all levels
- Called to the Bar in Ontario, Quebec (retired) and New York State
- Over 30 years of experience in mediation and arbitration of civil matters, including accident benefit claims and Intellectual Property matters
- More than 25 years of experience as a Deputy Judge, Small Claims Court, with emphasis on working with parties to identify the issues and reach settlement
- Negotiated multi-million dollar real estate and technology deals
- Significant experience in teaching negotiations and adjudication to a broad range of professionals

ACADEMIC BACKGROUND

- ◆ Strathclyde University, Glasgow, Scotland
 - Master of Laws (LL.M.) program in Information Technology Law. Degree obtained December, 2009
- ◆ Swinburne University of Technology (Australia)
 - Master of Science (M.Sc.) in Astronomy obtained March, 2006
- ◆ McMaster University
 - Master of Business Administration (MBA) obtained July, 2001
- ◆ McGill University
 - Bachelor of Laws (LL.B.) and Bachelor of Civil Laws (BCL) obtained June, 1982
 - Bachelor of Commerce (B.Com.) obtained June, 1978

CURRENT EMPLOYMENT

- ◆ **Superior Court of Justice, South Central Region, Ontario**
 - Deputy Judge, Hamilton Small Claims Court – 1993 to present
 - Handles all civil matters up to jurisdictional limit of \$35,000 and all procedures including pre-trials, motions, contempt hearings and trials
 - Presides over bilingual (French) trials in South Central Region

- ◆ **Lawyer (practicing in association with Ross Mongeon Covello and Co.)**
 - 1984 to present
 - Practice focuses on contract negotiations, mediation, information technology, intellectual property registrations in both Canada and the United States and intellectual property advice including new business formation and management, licensing negotiations

- ◆ **Chartered Mediator and Arbitrator**
 - **Ontario Dispute Resolution Services**
 - Offering mediation and arbitration services in civil law matters
 - Specializing in complex issues

- ◆ **Chair, College of Patent Agents and Trademark Agents Disciplinary Committee**

- ◆ **Member, Ontario Mandatory Mediation roster**
 - Toronto, Ottawa, Windsor

- ◆ **Vice Chair, College of Immigration and Citizenship Consultant Disciplinary Committee**

- ◆ **Member, ADR Chambers roster**
 - Banking Ombudsman case investigations, mostly in French
 - Formerly FSCO accident benefit cases arbitrator

- ◆ **Member, Ontario Dispute Adjudication for Construction Contracts roster**
 - Qualified Construction Adjudicator, 2020

- ◆ **Mongeon Consulting Inc.**
 - President – 2006 to present
 - Devise and implement strategies for clients for profiting from intellectual property
 - Deliver professional training in diverse areas including the art of negotiation
 - Regular presenter at national and international conferences on matters of policy, contracts, negotiation strategy and techniques, governance, business strategy

- ◆ **ezCPD.ca**
 - Principal Instructor – 2014 to present
 - A division of Mongeon Consulting Inc.
 - Online continuing professional development for legal professionals

PAST EMPLOYMENT

- ◆ **McMaster University**
 - Executive Director & Legal Counsel, Office of Research Contracts & Intellectual Property – 1997 to 2006 – responsible for all research contracting and start-up company issues; experience includes files in IP, securities law, compliance, corporate mergers and acquisitions and licensing

- ◆ **Industry Professor, DeGroote School of Business, and Faculty of Engineering, McMaster University**
 - Lecturer – 2000 to 2017
 - Created and taught course entitled “Profiting from Intellectual Capital” to MBA students and Using IP for Information Technology Engineering program

- ◆ **Centre for the Management of IP in Health R&D (MIHR), Oxford**
 - Senior Associate – 2003 to 2007
 - Assisted in the creation of a new *Intellectual Property Policy* for the South African Medical Research Council and the Kenyan Medical Research Institute (KEMRI)
 - Delivered courses in South Africa, Kenya, Uganda and Singapore in order to increase the local capability of institutions in commercialisation of intellectual property

- ◆ **Martin & Martin, Lawyers, Hamilton**
 - Associate Lawyer – 1993 to 1997 – general corporate and commercial practice

- ◆ **Joymarmon Properties Inc. and other family owned businesses**
 - Executive Vice President and General Counsel – 1986 to 1992

- ◆ **Heenan Blaikie, Lawyers, Montréal**
 - Associate Lawyer – 1985 to 1986
 - Stagiare – 1984 to 1985
 - Part time and Summer student – 1980 to 1983

PROFESSIONAL QUALIFICATIONS

- ◆ Ontario – **Barrister and Solicitor**, Law Society of Upper Canada – April, 1984
- ◆ Ontario – **Notary Public**, Ministry of Government Services – June, 1984
- ◆ Québec – **Avocat**, Barreau du Québec – February, 1985, retired 2019
- ◆ New York State – **Attorney and Counselor-at-law**, Third Appellate Division, New York State Supreme Court – November, 1996
- ◆ **Registered Trade-mark Agent**, CPATA – since July, 1984
- ◆ **Registered Patent Agent**, CPATA – since November, 2003
- ◆ **Chartered Director (C.Dir.)**, The Directors College, McMaster University – 2008
- ◆ **Chartered Mediator (C. Med.)** – ADRIC - 2018

PROFESSIONAL MEMBERSHIPS

- ◆ ADR Institute of Ontario/ADR Institute of Canada
- ◆ Hamilton Law Association
- ◆ New York State Bar Association

COMMUNITY AND VOLUNTEER INVOLVEMENT (Representative list)

- ◆ **ADR Institute of Ontario**
 - President
 - Board member - present
- ◆ **Ontario Deputy Judges Association**
 - Director - 2007 to 2017
 - Chair - 2013 to 2015
 - Past Chair - 2015 to 2017
- ◆ **Rotary Club of Hamilton After Five (Tonic)**
 - Founding Member - 2015 - present
 - Treasurer - 2016 to 2018
 - Chair, Rotary Advisers, 2020 - present
- ◆ **Radio Amateurs of Canada (RAC)**
 - Honorary Legal Counsel - 2011 to present
- ◆ **Hamilton Entertainment and Convention Facilities Inc. (HECFI)**
 - Director and Chair - 2007 to 2011
- ◆ **Canadian University Intellectual Property Group**
 - Secretary - 1998 to 2006

ADDRESSES AND CONTACT INFORMATION

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